

Rome, 25 November 2008

**Finmeccanica capital increase completed with full subscription of the new ordinary shares offered**

The rights offering to Finmeccanica shareholders relating to new ordinary shares resulting from the capital increase by way of rights approved by the Board of Directors on 8 September and 15 October 2008, executing the mandate conferred to it by the Extraordinary Shareholders' Meeting of 1 August 2008, has been completed.

At the end of the auction of the unexercised rights, held pursuant to article 2441, paragraph 3 of the Italian civil code, by the deadline of 21 November 2008, all 2,668,347 new Finmeccanica ordinary shares were subscribed at the price of EUR 8 per share, for an aggregate value of EUR 21,346,776.00.

The capital increase was therefore completed with the full subscription of the 152,921,430 new ordinary shares, equivalent to 26.45% of the new share capital; the total value of the transaction was EUR 1,223,371,440.00, gross of expenses and fees. As a result, no remaining unsubscribed shares are required to be purchased by the underwriting banks lead by the Global Coordinators, Goldman Sachs International and Mediobanca.

Finmeccanica's new share capital will be EUR 2,543,861,738.00, comprising 578,150,395 ordinary shares, each with a nominal value of EUR 4.40 per share.

The Ministry of Economy and Finance, in accordance with its commitment made and communicated to Finmeccanica, subscribed for 31,249,998 new ordinary shares, equivalent to 20.43% of the offer and to 5.41% of the new share capital, for an aggregate subscription price of approximately EUR 250 million, pursuant to article 59 of Law 133 of 6 August 2008. Following the capital increase and the completion of the transaction, the Ministry of Economy and Finance will hold approximately 30.20% in Finmeccanica's new share capital.

These materials may not be published, distributed or transmitted in the United States. These materials do not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act.