

Rome, 26 October 2006

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**Consob notification on offer for the remaining shares in Datamat at EUR 9,911**

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**At the end of the offer Datamat shares will no longer be traded on the regulated market**

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With respect to the takeover bid to be launched, pursuant to article 108 of legislative decree 58/98, for the remaining ordinary shares of Datamat, in which Finmeccanica currently holds a total stake of around 90.004%, please note that today, Finmeccanica received notification from Consob regarding the Offer price, which has been set at EUR 9,911 per share.

The length of the Offer period and the procedures relating to it will be agreed with Consob and Borsa Italiana SpA, and will be advised to the public in due course, together with the publication of the Offer prospectus.

Please note that, in accordance with the regulations in force, following the conclusion of the Offer for the remaining shares – and regardless of its outcome – Borsa Italiana will delist Datamat ordinary shares, which will therefore no longer be traded on the regulated market.

Furthermore, if, following the end of the Offer period, Finmeccanica is found to own more than 98% of the share capital of Datamat, it will exercise its right to purchase the remaining shares pursuant to article 111 of legislative decree 58/98.