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Finmeccanica holds 84.801% of Datamat shares after completion of takeover bid

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Finmeccanica announces that the offer period in respect of the Public Purchase Offer (OPA) for 12,284,840 ordinary shares in Datamat SpA (nominal value: EUR 2.58 per share) closed on 28 December 2005. These shares represent around 43.320% of the company's share capital not yet owned by Finmeccanica.

4,139 acceptances, equivalent to 9,178,274 ordinary shares, or 74.712% of the Offer shares and 32.365% of the share capital of Datamat SpA were received during the Acceptance Period of the compulsory Offer (23 November to 28 December 2005).

Payments in respect of acceptances of the Offer, at the price of EUR 9.65 per Datamat ordinary share, will be made on 4 January 2006 when the share transfer takes place.

The total purchase price for the ordinary shares tendered in acceptance of the Offer is EUR 88,570,344.10.

Following the Offer, Finmeccanica will own 24,048,103 ordinary shares in Datamat, or 84.801% of the company's share capital.

Please note that Datamat owns a further 1,203,676 of its own ordinary shares, or 4.2% of the share capital.

During the Acceptance Period, Finmeccanica did not acquire any Datamat ordinary shares not included in the compulsory Offer.

Datamat shares will continue to be traded on the MTAX market.